The resources listed in this bibliography are published annually unless otherwise stated.

DICTIONARIES, ENCYCLOPEDIAS, HANDBOOKS


INVESTMENT INFORMATION AND ADVISORY SERVICES

Manuals and services which include general market and/or public company information. Some provide evaluations or ratings.

Stocks

Finding information on publicly-owned companies can be relatively simple because these companies are required by law to file changes in financial status and annual reports with the U.S. Securities and Exchange Commission, and the information becomes public knowledge.
Contains comprehensive objective research reports on 800 often undervalued over-the-counter companies.  
(REF HG 4916 .U54)

Tells you what the company does, how its done in the past, how its doing now, how it will do in the future and for what type of investor is the stock suitable.  (REF HG4501 .M59)

Provides corporate news and financial information on American, Canadian and other foreign companies listed on the U.S. stock exchanges.
- Moodys Industrial Manual  (REF HG4961 .M67)
- Moodys OTC Industrial Manual  (REF HG4961 .M7237)
- Moodys OTC Unlisted Manual  (REF HG4961 .M7238)
- Moodys Transportation Manual  (REF HG4971 .M74)
- Moodys International Manual  (REF HG4961 .M68)

Each volume is updated by loose-leaf services. Although we have the most recent edition of each of these manuals, we also have microfiche editions which date back to the early 20th century or the first volume of each series title.

A comprehensive index to over 20,000 corporations currently listed in Moodys manuals. A copy of this index will be found in the Reference stacks and is also available at the Reference desk. Updated quarterly.  (Ready REF HG 4961 .M66)

The Outlook. New York: Standard & Poors Corp.
Issued weekly. Considers stock trading during the past week and its outlook for the future. Discusses investment opportunities in industries, and examines certain stocks.  (Ready REF HG 4501 .O88)

Similar to Moodys Manuals in statistical coverage but gives only a cursory view of company history. Coverage changes annually or more frequently.  (REF HG 4501 .S76635)

Covers companies not actively traded on OTC or regional exchanges. Updated 3 times a year.  (REF HG 4501 .S69)

Monthly summary of investment information on over 5,300 common and preferred stocks.  (REF HG 4915 .S67)

A quick look at company sales, ten years worth of financial data, outlook for future and any current news such as takeover bids. Loose-leaf updated quarterly or more often.
- American Stock Exchange  (Ready REF HG4905 .S44  V1-4)
- New York Stock Exchange  (Ready REF HG4905 .S443 V1-4)
- Over The Counter  (Ready REF HG4905 .S444 V1-4)

Arranged by industries with company profiles. Selected for investment purposes. Updated quarterly.  (Ready REF HG 4501 .V26)

Gives a financial profile on each of the 1000 major financial and service companies in the industrialized countries including financial ratio analysis and stock performance ratios. Updated quarterly.  (REF HG 4027 .W65 V.1-5)
A five-volume set which gives global information (averages, rankings, etc.) or individual company information. Gives a financial profile on over 3000 major industrial companies. Updated quarterly. (REF HG 4027 .W67 V.1-5)

MULTI-INDUSTRY STUDIES

Creditreview. Standard & Poor’s Creditweek.
A weekly supplement to Standard & Poors Creditwatch. Lists bonds and other fixed-income securities which are being watched for possible changes in S & P ratings. (REF HG4501 S7662)

Includes for 22 industry categories, detailed analyses of each category and the industries that comprise it. Updated quarterly. (REF HC 106.6 .S74)

Focuses on specific companies within industries rather than on the industries themselves. Updated frequently. (Ready REF HG 4501 .M66)

Analyzes more than 200 manufacturing and non-manufacturing industries. (Ready REF HC 101 .U54)

STATISTICS

Useful for those who need investment information but dont know where to start. Indexes 22 standard sources of investment statistics. (REF Z 7164 .C18 C47)

Provides detailed statistical data on over 100 commodities. An important source of current and retrospective statistical data. (REF HF 1041.C56)

A twice-weekly dividend announcement publication covering more than 23,000 issues, comprised of common stock issues, preferred stock and bond funds. An annual dividend record is also published. (REF HG 4537 .M66)

Biennial. Presents various stock price indexes dating back to the 1920s, includes their history and development and explains how they are computed. Formerly S & Ps trade and securities statistics: security price index record. (REF HG 4915 .S68a)

Gives history and data for the indexes created by Standard & Poors. Updated monthly. (Ready REF HG 4915 .S68a)

Provides a record of dividend payments on virtually all publicly owned American and Canadian preferred and common shares. This information is available on a current basis in Standard & Poors Daily, Weekly and Quarterly Dividend Records. (REF HG 4908 .S72)

PERIODICALS

American Banker
Covers current news and developments, analyzes trends. Covers all aspects of the industry. Special Issue: March - top earners.

Barrons
Special issue: January - Year-end round up, investment scene.

**Business Week**  
Features a page of financial statistics in each issue. Special Issues: January - Industry Outlooks; includes basic manufacturing, natural resources, high technology, food & services.  
December or first January - Investment outlook; year end double issue; includes economic forecasts; and for for earnings per share for almost 900 companies.

**Financial World**  
Special Issues: January - Economy forecast issue  
December - Best Brokerage Firm Issue

**Forbes**  
1st January issue contains "Annual Report on American Industry" Written with the investor in mind. Publishes annual mutual fund, banking, insurance and insurance surveys. Special Issues: January - Annual Report on American Industry  
April - Banking Survey  
May - Top 500 U.S. Companies  
August - Mutual Fund Ratings

**Fortune**  
Source of current information on all aspects of management, business, finance, and the economy.  
Special Issues: January/July - 18 Month Economic Forecast  
April/May - Fortune 500 List  
December - Business Coups and Catastrophies

**Futures**  
Provides a series of articles on different aspects of futures and and options trading.

**Inc**  
Special Issues: May - 100 fastest growing publicly held companies.  
December - 500 fastest growing rivately held companies.

**Institutional Investor**  
Special Issues: April - Americas Biggest Brokers/Investment Bankers  
August - Top 300 Money Managers

**Journal of Commerce**  
Provides comprehensive financial newspaper coverage of commodities.

**Journal of Finance**

**Journal of Portfolio Management**

**Media General Financial Weekly**  
Publishes useful statistics. Useful for its composite industry statistics, and for the table in which it arranges stocks by industry group.

**Money**  
Periodically rates the performance of mutual funds, New York and American stock exchange common stocks, and of selected over-the-counter stocks. Special Issues: January - Best Investments for Coming Year  
April - Top Mutual Funds

**Wall Street Journal**  
Covers political, social, economic, and financial news.
ANNUAL REPORTS

Available, in microfiche format, on the second floor of the Timme Library, in the Periodical Reading Room, for all NYSE, ASE and Michigan OTC companies.

DATABASE - BIBLIOGRAPHIC AND STATISTICAL

INVESTEXT

A CD-ROM index which indexes reports from brokers which are provided in partial form on the Library LAN.

BONDS

- Weekly guide. Includes information on the economy, on specific industries, on business, and on technical matters. (REF HG 4905. M785)

- Monthly guide which provides comparative financial and statistical information on a broad list of bonds. (REF HG 4905. S435)

Standard & Poor's Creditweek. Ephrata, Pa.: Standard & Poor's Corp.
- Issued weekly. Provides economic and credit market commentary with reviews and analyses of short and long term corporate issues, international bonds, and municipals. (REF HG 4501. S 7662)

MUTUAL FUNDS

- Lists funds, date of funding, assets, minimum investment needed, fees. (REF HG 4530 .I58)
- Formerly called guide to mutual funds

- Provides an overview of the mutual fund industry. Annual. (REF HG 4930 .M87)

Standard & Poor's/Lipper Mutual Fund Profiles. New York: Standard & Poor's Corp.
- Covers over 750 funds, including general equity, specialized equity, balanced and long-term taxable fixed income mutual funds. Includes the 600 largest investment companies. Updated quarterly. (REF HG 4501 .M983)

Investment companies. New York: A. Wiesenberger.
- Provides factual information on mutual funds and other types of investment companies. Three monthly supplements. (Ready REF HG 4497.W47)